



“ ” “ ”

“ A”

A

26 —

2014

A

A

A

A

A

1

2

3

A



24.4782%

000987.SZ

24.4782%

1

A

67.2350%

2

A

24.4782%

3

50,000.00

317,630,412

24.4782%

4

24.4782%

20

90%

13.16 /

5 2017 6 15

10

0.8 2018 6 14

10 0.9

	A	000531	2016
8	29		
2016-024			
		2016	9 12

25 2016

2016-045

2016 12 25

<

>

2017 1 3

[2016]

29

“

”

2017 1 9

2017 1 23

2017

1

1 2016 12 25

2 2017 1 23

2017

2

1 2016 12 25

2 2017 1 23

2017

201

3 2017 2 26

4 2017 2017

5 2017 10 24

6 2018 5 11

7 2018 5 29 2018

3
24.4782%

A 24.4782%

4

2017 1 10

2017

5

2018 9 17

[2018]1487

1

A

2

24.4782%

3

1,911,914.16

827,661.11

76.33%

3.5667

24.4782%

468,001.6222

468,001.6222

1

A

24.4782%

A

418,001.6222 50,000.00

2

1

A

1.00

2

20

60

120

13.16

3

418,001.6222 13.16 /

317,630,412

3

4

12

5

2017 6 15

10

0.8

2018 6 14

10

0.9

50,000.00

321,787,238

24.4782%

12.99

/

A

2015

	A					
		100%	24.4782%			
	837,237.78	4,206,961.28	1,029,788.40	123.00%	1,127,701.20	134.69%
/	359,200.97	1,123,814.80	275,089.63	76.58%	373,002.43	103.84%
	222,594.44	306,566.39	75,041.93	33.71%	75,041.93	33.71%

1

A

2

2015 12

A

97,912.80

24.4782%

2018 10 22

2018 10

29

(本页无正文, 为《中信建投证券股份有限公司关于广州恒运集团股份有限公司
非公开发行股票预案》的盖章页)

