

A

000531

15

112251



2015

区

2018

CMS  招商证券

2018

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.....	4
2018	6
.....	9
.....	10
.....	11
.....	12
.....	13
.....	14

1

3 2 0 100
1 0.01% 3 20

2

3
3

2015

AA

AA

1

2

Guangzhou Hengyun Enterprises Holding Ltd.

3

4

0.82

55.52%

	2018		2017		2016	
	211,504.88	67.81%	203,629.67	68.67%	198,660.63	75.38%
	68,444.57	21.94%	63,359.58	21.37%	40,666.03	15.43%
	17,512.42	5.61%	17,552.73	5.92%	12,402.85	4.71%
	14,432.39	4.63%	11,997.53	4.05%	11,809.16	4.48%
	311,894.28	100.00%	296,539.51	100.00%	263,538.67	100.00%

198,660.63 203,629.67 211,504.88

75.38% 68.67% 67.81%

40,666.03 63,359.58 68,444.57

15.43% 21.37% 21.94% 12,402.85

17,552.73 17,512.42 4.71% 5.92%

5.61%

2018

2018

1

	2018 12 31	2017 12 31	
	1,030,398.42	919,870.04	12.02%

2018

	606,364.89	498,354.45	21.67%
	32,051.93	31,140.70	2.93%
	391,981.60	390,374.89	0.41%

2018

5

20,000.00

2015 7 31

[2015] 410547

2018

2018

2019

AA

AA

	2016	2020	7	28		1
	2016	2018	7	28		1
	2020	7	28			1
			2018	7	28	1
	2018	7	2	2018	7	3
				2018	7	4
				“ 15	”	“ 15
						”
			“ 15	”		
			“ 15	”	100.00	/
				2	4.19%	“ 15
			3,999,240		1,000,760	2018
7	28					

	2018	12	31			
	823					
	2018	12	31			
				24.4782%		
468,001.6222				418,001.6222		50,000.00
				2017	64	
	2018	10	22			
	2018	10	26			
12.99 /				321,787,238		11.69%
	2018	12	31			
“			”			
8,441,995.9				6,937,201.4		1,504,794.5
				71690	2018	0106 27100
				2019	1	29

2018				
2019	3	28	100	
2018		2017		
2018	31.19		5.18%	
	2018	3.62	7.74%	
	1.47		133.33%	
	1.11		2018	
	3.05		3.14	
			1.46	
2018	1.02		2017	
2018	2017			

债券受托管理人：招商证券股份有限公司（以下简称“招商证券”）

债券受托管理人：招商证券股份有限公司（以下简称“招商证券”）

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2019年3月22日

